



Third Quarter 2017 Results

The ADP Workforce Vitality Index, which measures the total wages paid to the US private sector workforce and is part of the ADP Workforce Vitality Report, is 115.1 in the third quarter of 2017 (3Q2013=100, Not Seasonally Adjusted). The Index grew by 3.5% from a year ago. The index is composed of a number of metrics including job holders' wages, job holders' hours worked, job switchers' wages, and total employment.

Third Quarter 2017 Report Highlights

ADP Workforce Vitality Index: 115.1

ADP Workforce Vitality Index Growth: 3Q2017/3Q2016
3.5%

- **By Region**

	Index	Growth %
• Midwest	113.2	3.6%
• Northeast	110.9	2.4%
• South	116.0	3.4%
• West	119.4	4.5%

- **By Industry**

	Index	Growth %
• Construction	130.6	6.6%
• Education/Healthcare	117.2	2.4%
• Finance	117.9	3.9%
• Information	112.6	4.0%
• Leisure/Hospitality	124.8	7.0%
• Manufacturing	108.6	2.1%
• Professional Services	115.3	3.9%
• Trade	112.1	2.6%
• Resources & Mining	91.9	10.8%

- **By Company Size**

	Index	Growth %
• 1-49 employees	122.3	5.3%
• 50-499 employees	112.2	4.2%
• 500-999 employees	115.4	3.6%
• 1,000+ employees	114.0	1.7%

- **By Age Group**

	Index	Growth %
• 16-24	127.9	6.3%
• 25-34	116.6	4.0%
• 35-54	109.5	2.2%
• 55 and Above	124.9	5.4%

- **By Tenure**

	Index	Growth %
• 0 to <3 Years	119.9	3.4%
• 3 to <5 Years	136.8	5.6%
• 5 to <10 Years	96.1	1.5%
• 10 Years or More	113.8	4.1%

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Q3 2017 Workforce Vitality Report: Employment and Turnover Rate

Year Over Year Employment Growth																																			
	ALL	Region				Industry									Size				Age				Gender		Income				Tenure				FT/PT		
		MIDW	NEAS	SOUT	WEST	CONS	EDUH	FIN	INF	LEIH	MANF	PROFS	TRADE	RESM	OTH	<50	50-499	500-999	1000+	24 or less	25 to 34	35 to 54	55 or more	Female	Male	20k or less	20k to 50k	50k to 75k	75k or more	2 or less	3 to 5	5 to 9	10 or more	FT	PT
2015Q2	2.3%	1.9%	1.7%	2.5%	3.0%	4.3%	2.8%	1.6%	-0.2%	2.7%	1.4%	3.1%	2.1%	0.2%	1.1%	5.5%	0.1%	-5.3%	3.4%	2.1%	0.5%	2.0%	6.2%	2.7%	2.0%	0.5%	2.0%	3.0%	5.4%	2.7%	9.1%	-3.9%	2.7%	2.2%	2.6%
2015Q3	2.2%	1.9%	1.7%	2.3%	2.9%	3.7%	2.8%	1.7%	0.0%	2.8%	1.0%	3.0%	2.0%	-4.2%	1.2%	4.8%	1.0%	-4.9%	2.8%	2.0%	0.5%	1.8%	6.1%	2.5%	2.0%	0.2%	1.6%	3.5%	5.9%	3.0%	6.2%	-3.5%	2.6%	2.1%	2.5%
2015Q4	2.1%	1.7%	1.7%	2.2%	2.8%	3.9%	2.9%	1.7%	0.1%	2.9%	0.4%	3.1%	1.8%	-9.3%	1.2%	6.1%	2.8%	-2.6%	-0.1%	3.4%	0.8%	1.3%	5.1%	3.0%	1.3%	1.7%	1.4%	1.9%	4.5%	4.1%	4.1%	-4.5%	0.9%	2.3%	1.7%
2016Q1	2.1%	1.5%	1.7%	2.3%	2.6%	5.0%	2.7%	1.9%	1.2%	3.0%	0.1%	2.8%	1.8%	-17.9%	1.5%	4.5%	3.1%	0.9%	-0.1%	4.8%	2.6%	0.1%	4.0%	3.0%	1.3%	2.5%	-0.6%	1.8%	7.0%	4.6%	2.3%	-4.4%	0.0%	0.8%	4.7%
2016Q2	2.0%	1.4%	1.6%	2.3%	2.5%	4.6%	2.7%	2.1%	1.0%	3.0%	0.0%	2.6%	1.7%	-19.0%	1.4%	3.6%	3.8%	5.8%	-1.1%	5.3%	2.6%	-0.2%	3.5%	3.0%	1.1%	1.3%	0.9%	2.6%	4.6%	4.7%	0.8%	-3.9%	-0.3%	2.3%	1.5%
2016Q3	1.9%	1.4%	1.5%	2.3%	2.4%	4.4%	2.6%	2.2%	0.5%	2.8%	-0.1%	2.8%	1.6%	-18.1%	1.4%	-0.6%	3.2%	9.4%	1.4%	4.4%	2.3%	0.1%	3.5%	3.0%	0.9%	0.8%	0.8%	2.7%	5.2%	3.8%	1.3%	-2.9%	0.9%	2.3%	1.3%
2016Q4	1.8%	1.0%	1.5%	2.2%	2.1%	5.2%	1.9%	2.1%	0.7%	3.1%	0.0%	2.3%	1.3%	-16.7%	1.8%	-0.7%	2.8%	7.7%	1.7%	3.3%	1.9%	0.3%	3.8%	2.4%	1.2%	0.5%	0.1%	3.3%	5.6%	2.7%	2.0%	-1.8%	1.8%	1.2%	3.0%
2017Q1	1.8%	1.3%	1.5%	2.1%	2.2%	1.4%	1.9%	2.5%	0.6%	2.6%	0.8%	2.8%	1.1%	8.3%	1.0%	1.4%	2.7%	6.6%	0.7%	1.7%	1.8%	0.6%	4.8%	2.0%	1.7%	-1.5%	2.4%	4.6%	3.6%	1.4%	4.0%	-0.2%	3.5%	3.2%	-0.7%
2017Q2	1.9%	1.3%	1.5%	2.3%	2.3%	4.3%	2.0%	1.9%	-1.0%	3.1%	0.9%	2.9%	0.7%	1.8%	1.6%	1.8%	2.4%	4.3%	1.2%	0.8%	1.6%	1.1%	5.2%	1.8%	2.0%	-1.8%	2.0%	4.2%	5.5%	0.7%	4.9%	1.1%	4.6%	2.1%	1.5%
2017Q3	1.9%	1.4%	1.5%	2.4%	2.2%	4.5%	2.1%	1.8%	-0.9%	2.8%	1.3%	2.7%	0.6%	7.9%	1.8%	3.8%	3.9%	1.9%	-0.8%	2.0%	1.8%	0.8%	4.6%	1.5%	2.3%	0.3%	1.2%	3.3%	4.6%	1.9%	3.7%	-0.2%	2.6%	0.9%	4.0%

Yearly Turnover Rate																																				
	ALL	Region				Industry									Size				Age				Gender		Income				Tenure				FT/PT			
		MIDW	NEAS	SOUT	WEST	CONS	EDUH	FIN	INF	LEIH	MANF	PROFS	TRADE	RESM	OTH	<50	50-499	500-999	1000+	24 or less	25 to 34	35 to 54	55 or more	Female	Male	20k or less	20k to 50k	50k to 75k	75k or more	2 or less	3 to 5	5 to 9	10 or more	FT	PT	
2015Q2	23.6%	23.0%	17.0%	27.4%	23.5%	20.6%	17.2%	14.5%	17.1%	42.2%	11.9%	29.5%	23.8%	21.6%	22.4%	21.8%	28.5%	24.9%	20.8%	58.1%	26.1%	15.5%	9.5%	24.3%	22.9%	54.0%	13.9%	7.8%	6.8%	43.1%					9.4%	51.3%
2015Q3	24.2%	23.5%	17.5%	28.2%	24.2%	21.2%	17.7%	15.1%	17.4%	43.6%	12.3%	29.9%	24.5%	21.6%	22.9%	22.3%	29.2%	25.5%	21.5%	59.5%	26.9%	15.9%	9.7%	25.0%	23.5%	55.6%	14.3%	8.0%	7.0%	44.1%					9.6%	52.6%
2015Q4	24.7%	23.8%	18.0%	28.9%	24.7%	21.6%	18.2%	15.5%	18.0%	44.8%	12.6%	30.2%	25.1%	21.7%	23.3%	22.8%	29.9%	26.0%	22.0%	60.6%	27.6%	16.3%	10.0%	25.7%	23.9%	56.7%	14.9%	8.1%	7.1%	44.9%					9.9%	53.9%
2016Q1	25.2%	24.2%	18.5%	29.3%	25.2%	21.7%	18.7%	15.6%	18.2%	45.6%	12.9%	30.7%	25.5%	21.9%	23.6%	23.2%	30.4%	26.3%	22.4%	61.4%	28.1%	16.6%	10.2%	26.3%	24.2%	57.6%	15.3%	8.3%	7.3%	45.5%					10.1%	54.5%
2016Q2	25.5%	24.7%	18.8%	29.6%	25.5%	21.6%	19.0%	15.6%	18.1%	46.4%	13.2%	31.2%	25.7%	22.8%	23.8%	23.4%	30.7%	26.7%	22.8%	61.8%	28.5%	16.8%	10.4%	26.7%	24.5%	58.4%	15.6%	8.4%	7.4%	45.8%					10.2%	55.4%
2016Q3	25.8%	25.0%	19.0%	29.8%	25.7%	21.5%	19.2%	15.4%	17.8%	47.3%	13.4%	31.5%	25.9%	23.7%	23.8%	23.7%	30.9%	27.0%	23.1%	62.1%	28.8%	17.0%	10.4%	27.0%	24.7%	59.0%	15.9%	8.5%	7.3%	46.0%					10.2%	56.1%
2016Q4	26.2%	25.6%	19.2%	29.9%	26.5%	21.3%	19.5%	15.5%	17.4%	48.1%	13.6%	32.5%	26.1%	24.7%	23.4%	23.9%	31.4%	27.3%	23.5%	62.8%	29.3%	17.2%	10.6%	27.3%	25.1%	60.0%	16.3%	8.5%	7.4%	46.6%					10.4%	56.8%
2017Q1	26.5%	25.9%	19.5%	30.2%	27.3%	21.4%	19.7%	15.4%	17.1%	49.0%	13.9%	33.6%	26.2%	25.2%	23.1%	24.2%	31.8%	27.5%	23.9%	63.8%	29.8%	17.5%	10.7%	27.6%	25.6%	60.9%	16.9%	8.6%	7.4%	47.3%					10.6%	57.8%
2017Q2	27.0%	26.3%	19.7%	30.5%	28.1%	22.1%	20.0%	15.1%	17.3%	49.8%	14.4%	34.6%	26.4%	25.1%	22.8%	24.7%	32.3%	28.1%	24.2%	65.1%	30.3%	17.7%	10.9%	27.9%	26.1%	61.8%	17.7%	8.8%	7.5%	48.3%					10.9%	58.5%
2017Q3	27.4%	26.5%	20.1%	30.9%	28.7%	23.1%	20.2%	14.9%	17.5%	50.1%	15.1%	35.6%	26.6%	24.9%	22.6%	25.1%	32.7%	28.1%	24.6%	65.7%	30.8%	18.1%	11.1%	28.2%	26.6%	62.3%	18.4%	9.0%	7.8%	49.0%					11.3%	58.7%

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